

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)  
November 8, 2010 (November 4, 2010)

**SM Energy Company**  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-31539  
(Commission  
File Number)

41-0518430  
(I.R.S. Employer  
Identification No.)

1775 Sherman Street, Suite 1200,                      80203  
Denver, Colorado    (Zip Code)  
(Address of principal executive offices)

Registrant's telephone number, including area code: (303) 861-8140

Not applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

In accordance with General Instruction B.2. of Form 8-K, the following information, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall such information and Exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such a filing.

On November 4, 2010, SM Energy Company (the "Company") announced that the Company's President and Chief Executive Officer, Tony Best, will present at the Bank of America Merrill Lynch Global Energy Conference on Friday, November 12, 2010, at 8:00 am Eastern time.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.  
Exhibit 99.1

The following exhibit is furnished as part of this report:  
Press release of the Company dated November 4, 2010, entitled SM Energy to Present at Bank of America Merrill Lynch Global Energy Conference

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM ENERGY COMPANY

Date: November 8, 2010

By: /s/ MARK T. SOLOMON  
Mark T. Solomon  
Controller

For Information  
Brent A. Collins  
303-861-8140

**FOR IMMEDIATE RELEASE**

**SM ENERGY TO PRESENT AT BANK OF AMERICA MERRILL LYNCH GLOBAL ENERGY CONFERENCE**

**DENVER, November 4, 2010** – SM Energy Company (NYSE: SM) today announces that Tony Best, President and CEO, will be presenting at the Bank of America Merrill Lynch Global Energy Conference on Friday, November 12, 2010 at 8:00 am Eastern time. A webcast of the presentation will be available on the Company's website at [sm-energy.com](http://sm-energy.com). The Company's presentation slides will also be available on its website prior to the presentation.

**ABOUT THE COMPANY**

SM Energy Company, formerly named St. Mary Land & Exploration Company, is an independent energy company engaged in the exploration, exploitation, development, acquisition, and production of natural gas and crude oil. SM Energy routinely posts important information about the Company on its website. For more information about SM Energy, please visit its website at [sm-energy.com](http://sm-energy.com).