

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

September 10, 2013 (September 9, 2013)

**SM Energy Company**

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-31539 (Commission File Number)	41-0518430 (I.R.S. Employer Identification No.)
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1775 Sherman Street, Suite 1200, Denver, Colorado  
(Address of principal executive offices)

80203  
(Zip Code)

Registrant's telephone number, including area code: (303) 861-8140

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On September 9, 2013, SM Energy Company (the “*Company*”) announced that the borrowing base under the Company's existing credit facility was increased from \$1.8 billion to \$2.2 billion as a result of its lenders' regularly scheduled semi-annual redetermination process. SM Energy has elected to leave the commitment amount from the bank group unchanged at \$1.3 billion. The other terms of the credit facility remained unchanged and are discussed in the Company's Quarterly Report on Form 10-Q for the period ended June 30, 2013.

**Item 9.01 Financial Statements and Exhibits.**

The following exhibit is furnished as part of this report:

(d) Exhibits.

Exhibit 99.1

Press release of the Company dated September 9, 2013, entitled, “SM Energy Announces Increase in Credit Facility Borrowing Base”

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM ENERGY COMPANY

Date: September 10, 2013

By: /s/ MARK T. SOLOMON

Mark T. Solomon

Vice President - Controller and Assistant Secretary

**FOR IMMEDIATE RELEASE**

**SM ENERGY ANNOUNCES INCREASE IN CREDIT FACILITY BORROWING BASE**

**DENVER, CO September 9, 2013** - SM Energy Company (NYSE: SM) announces that the borrowing base under its senior secured revolving credit facility has been increased from \$1.8 billion to \$2.2 billion, as a result of its lenders' regularly scheduled semi-annual redetermination. SM Energy has elected to leave the commitment amount from the bank group unchanged at \$1.3 billion. There were no other changes to the terms of the credit facility resulting from this borrowing base redetermination.

Tony Best, CEO, commented, "I am pleased with the increase of our recently redetermined borrowing base to \$2.2 billion. The expansion of our borrowing base is a testament to our increasing reserve base."

**ABOUT THE COMPANY**

SM Energy Company is an independent energy company engaged in the acquisition, exploration, development, and production of crude oil, natural gas, and natural gas liquids in onshore North America. SM Energy routinely posts important information about the Company on its website. For more information about SM Energy, please visit its website at [www.sm-energy.com](http://www.sm-energy.com).

**SM ENERGY CONTACTS:**

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