

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

August 11, 2016

SM Energy Company

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-31539 (Commission File Number)	41-0518430 (I.R.S. Employer Identification No.)
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1775 Sherman Street, Suite 1200, Denver, Colorado
(Address of principal executive offices)

80203
(Zip Code)

Registrant's telephone number, including area code: (303) 861-8140

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

In accordance with General Instruction B.2. of Form 8-K, the following information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “*Exchange Act*”) or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On August 11, 2016, SM Energy Company (the “*Company*”) issued a press release announcing participation in upcoming investor conferences and the planned posting of related presentation materials. A copy of the press release is furnished as Exhibit 99.1 to this report and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press release of the Company dated August 11, 2016, entitled “SM Energy Announces Participation in Upcoming Investor Conferences”

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM ENERGY COMPANY

Date: August 12, 2016

By: /s/ PATRICK A. LYTLE

Patrick A. Lytle

Director, Financial Planning and Reporting and
Assistant Secretary

FOR IMMEDIATE RELEASE

**SM ENERGY ANNOUNCES PARTICIPATION
IN UPCOMING INVESTOR CONFERENCES**

DENVER, CO August 11, 2016 - SM Energy Company (NYSE: SM) today announces that the Company will be participating in several upcoming investor events. The Company will post an updated investor presentation on the dates and times referenced below on the Company's website at www.sm-energy.com:

- August 16, 2016 – Enercom's The Oil & Gas Conference 21. President and Chief Executive Officer Jay Ottoson will present at 3:10 PM MT on August 16. The presentation will be webcast, accessible from the Company's website, and available for replay for a limited period. The Company will post an investor presentation before the market opens on August 15.
- September 6-7, 2016 – Barclays' 2016 CEO Energy-Power Conference. President and Chief Executive Officer Jay Ottoson will present at 11:45 AM ET on September 6 and will also meet with investors in a 1x1 setting. The presentation will be webcast, accessible from the Company's website, and available for replay for a limited period. The Company will post an investor presentation before the market opens on September 6.
- September 27-28, 2016 – Deutsche Bank 24th Annual Leveraged Finance Conference. Executive Vice President and Chief Financial Officer Wade Pursell will present at 9:20 AM MT on September 28 and will meet with investors in a 1x1 setting. The presentation will be webcast, accessible from the Company's website and available for replay for a limited period. The Company will post an investor presentation before the market opens on September 27.

ABOUT THE COMPANY

SM Energy Company is an independent energy company engaged in the acquisition, exploration, development, and production of crude oil, natural gas, and natural gas liquids in onshore North America. SM Energy routinely posts important information about the Company on its website. For more information about SM Energy, please visit its website at www.sm-energy.com.

SM ENERGY CONTACTS

INVESTORS:

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