SEC Form 4

Restricted Stock

Remarks:

Explanation of Responses:

Units

(1)

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person *<br>MUELLER MARK D |  |      |              |  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>SM Energy Co</u> [ SM ]                            |  |          |   |  |       |               |   | tionship of F<br>all applicab<br>Director  |        | Person(  | s) to Issuer<br>10% Ov   |            |  |
|---|--|------|--------------|--|--|--|----------|---|--|-------|---------------|---|--|--------|--|--|------------|--|
| (Last) (First) (Middle)<br>1775 SHERMAN STREET              |  |      |              | - 3. Date of Earliest Transaction (Month/Day/Year)<br>08/29/2016 |  |  |          |   |  |       | x             | Officer (g<br>below)                                |  | gional | Other (s<br>below)<br>Manager  |  |            |  |
| SUITE 1200  |  |      |              |  | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |  |          |   |  |       |               |   | 6. Individual or Joint/Group Filing (Check Applicable Line)<br>X Form filed by One Reporting Person          |        |  |  |            |  |
| (Street)<br>DENVER CO                                       |  |      | 80203        |  |  |  |          |   |  |       |               | X   |  |        | •  | ng Person<br>ne Reportin   | g Person   |  |
| (City)  | (State   | ) (Z | (ip)         |  |  |  |          |   |  |       |               |   |  |        |  |  |            |  |
|   |  | Т    | able I - Noi | n-Deriv  | vative Se  | ecurities Acq  | uired, I | Disp  | osed o   | f, or | Benefic       | ially Ow  | ned  |        |  |  |            |  |
| 1. Title of Security (Instr. 3) 2. Tran<br>Date<br>(Month   |  |      |              | /Day/Year)   | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)  | Transaction<br>Code (Instr.                                    |          | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 a |  |       |               | nd 5) Securities<br>Beneficiall<br>Following        |  | Form:  | nership<br>Direct (D)<br>irect (I)<br>4)                                 | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership                |            |  |
|   |  |      |              |  |  |  | Code     | v   | Amount   | 1     | (A) or<br>(D) | Price   | <ul> <li>Transaction(s)<br/>(Instr. 3 and 4)</li> </ul>  |        |  |  | (Instr. 4) |  |
|   | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities) |      |              |  |  |  |          |   |  |       |               |   |  |        |  |  |            |  |
| 1. Title of<br>Derivative<br>Security (Instr.<br>3)         | e Conversion Date Execution Date   |      | Co           | ansaction<br>ode (Instr.   | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D) (Instr. 3,<br>4 and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |          |   | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security (Instr.<br>3 and 4) |       |               | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) |        | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |            |  |

Date

1. Each restricted stock unit represents a contingent right to receive one share of stock. The restricted stock unit grant vests in three equal annual installments beginning July 1, 2017. The vested shares will be issued to the reporting

Exercisable

(1)

(D)

3,027

Expiration

(1)

Title

Fact)

Common

Stock

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{*}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

08/29/2016

person on the vesting dates, at which time all restrictions on the vested shares will lapse.

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

V (A)

Code

Α

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response: 0.5

Karin M. Writer (Attorney-In-

\*\* Signature of Reporting Person

Amount

Number

of Shares

3,027

\$<mark>0</mark>

or

Date

08/29/2016

(Instr. 4)

3,027

D