SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person *<br>SULLIVAN WILLIAM D |                       |       |             |   | 2. Issuer Name and Ticker or Trading Symbol <u>SM Energy Co</u> [ SM ] |   |      |   |                  |       |   | ionship of F<br>all applicab<br>Director   | Person(s) to Iss | uer<br>Owner  |                         |  |  |
|---|-----------------------|-------|-------------|---|--|---|------|---|------------------|-------|---|--|------------------|---|-------------------------|--|--|
| (Last)  | ast) (First) (Middle) |       |             |   | 3. Date of Earliest Transaction (Month/Day/Year)<br>06/21/2019         |   |      |   |                  |       |   | Officer (g<br>below)   | ive title        |   | r (specify              |  |  |
| 1775 SHERMAN ST   |                       |       |             |   | 4. If Amendment, Date of Original Filed (Month/Day/Year)               |   |      |   |                  |       | 6. Individual or Joint/Group Filing (Check Applicable Line) |  |                  |   |                         |  |  |
| SUITE 1200  |                       |       |             | 4. 11 / 111                               |  |   |      |   |                  |       |   | X Form filed by One Reporting Person   |                  |   |                         |  |  |
| (Street)  |                       |       |             |   |  |   |      |   |                  |       |   |  |                  | than One Rep  |                         |  |  |
| DENVER  | ENVER CO 80203        |       |             |   |  |   |      |   |                  |       |   |  |                  |   |                         |  |  |
| (City)  | (State)               | (Zi   | o)          |   |  |   |      |   |                  |       |   |  |                  |   |                         |  |  |
|   |                       | Та    | ble I - Non | -Derivative                               | Securities Acq   | uired, I                                | Disp | osed of,  | or Bene          | ficia | ally Ow   | ned  |                  |   |                         |  |  |
| Date  |                       |       |             | 2. Transaction<br>Date<br>(Month/Day/Year | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)            | 3.<br>Transaction<br>Code (Instr.<br>8) |      | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 a |                  |       |   | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reported<br>Transaction(s) |                  | 6. Ownership<br>Form: Direct (<br>or Indirect (I)<br>(Instr. 4) | Beneficial<br>Ownership |  |  |
|   |                       |       |             |   |  |   |      |   |                  |       |   | Iransactio   |                  |   | (Instr. 4)              |  |  |
|   |                       |       |             |   |  | Code                                    | v    | Amount  | (A) or<br>(D)    | F     | Price   | (Instr. 3 an   |                  |   |                         |  |  |
| Common Stock  | ; \$.01 Par \         | /alue |             | 06/21/2019                                |  | Code A <sup>(1)</sup>                   | v    | Amount  | (D)              | F     | Price<br>\$0  |  | d 4)             | D   |                         |  |  |
| Common Stock  | ; \$.01 Par \         |       |             | erivative Se                              | curities Acqui<br>Ills, warrants, c                                    | A <sup>(1)</sup><br>red, Dis            | spos | 24,30   | 4 A<br>r Benefic | iall  | \$0<br>y Owne   | (Instr. 3 an<br>133,   | d 4)             | D   |                         |  |  |

Date

Exercisable

(D)

Expiration

Title

Fact)

Date

1. On June 21, 2019, the reporting person was granted 17,735 shares of the issuer's common stock for compensation as a board member. The reporting person was also granted 6,569 shares of the issuer's common stock as compensation for his role as Non-Executive Chairman of the Board of Directors. These shares of restricted stock will vest in full on December 31, 2019.

Explanation of Responses:

Remarks:

## Karin M. Writer (Attorney-In-

06/24/2019 Date

Reported Transaction(s)

(Instr. 4)

\*\* Signature of Reporting Person

Amount

of Shares

or Number

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code v (A)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.